## DLN: 93491207000027 OMB No 1545-0052

### Form 990-PF **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2006

## For calendar year 2006, or tax year beginning 01-01-2006 and ending 12-31-2006

G C	heck	all that apply Initial retu	rn Final return	A mend	ed retur			ame change
Us	e the :	Name of foundation  IRS ROBERT I LAPPIN CHARITABLE	FOUNDATION			A Employer id	lentification numbe	er
	label.	•	TOURDATION			04-6579206		
01	herwi print	Number and street (or P O box		ed to street address)	Room/	<b>B</b> Telephone ni	umber (see page 10 d	of the instructions)
•	or type	■ 29 CUNGRESS ST PO BOX 986			suite	(978) 744-055	6	
	e Spec tructi		e:		l	C If exemption	application is pendin	a. check here ▶ □
2113	e deci	SALEM, MA 01970				•	rganizations, check h	· ,
						4		,
ПС	neck t	ype of organization Section	501(c)(3) exempt priva	ate foundation			rganizations meeting re and attach comput	
		n 4947(a)(1) nonexempt charital				4	undation status was t	
		from Part II, col. (c),	Other (specify)	J Cash J A	ccrual		n 507(b)(1)(A), chec	
		\$ 7,121,068	(Part I, column (d) must	t be on cash basis.	)		ation is in a 60-montl in 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue a		(a) Revenue and				(d) Disbursements
		total of amounts in columns (b), (c necessarily equal the amounts in co		expenses per books	(в)	Net investment income	(c) Adjusted net income	for chantable purposes
	T .	the instructions) )	<del> </del>					(cash basis only)
	1	Contributions, gifts, grants, etc., recen		442,	262			
	2	Check If the foundation is not i						
	3	Interest on savings and tempor		76,4		76,437		
	4	Dividends and interest from sec	curities	112,	501	112,501		
	5a	Gross rents						
	Ь	Net rental income or (loss)						
Revenue	6a	Net gain or (loss) from sale of a		674,	//2			
Φ	b	Gross sales price for all assets on line				674 773		_
Re	7	Capital gain net income (from P				674,772		_
	8	Net short-term capital gain .  Income modifications						-
	_							_
	10a b	Gross sales less returns and allowance Less Cost of goods sold			<del></del>			
	c	Gross profit or (loss) (attach so						
	11	Other income (attach schedule		<b>983</b> (	510	610		
	12	Total. Add lines 1 through 11	•	1,306,5		864,320	0	
	13	Compensation of officers, direct		1,300,	0	804,320		
	14	Other employee salaries and wa	,	207,4				207,400
Ş.	15	Pension plans, employee benefi	-	30,2				30,280
en.s	16a	Legal fees (attach schedule) .		<b>95.</b> 113,2				113,296
Expenses		Accounting fees (attach schedu		14,7		4,795		113,230
	c	Other professional fees (attach			1	.,,,,,,	-	
Ĭ	17	Interest			+-			
Str	18	Taxes (attach schedule) (see page 14	of the instructions)	<b>95</b> 21,5	96			18,596
	19	Depreciation (attach schedule)	·		23			
틀	20	Occupancy	1		-			
A A	21	Travel, conferences, and meeting	· I	1,3	52			1,352
ลม	22	Printing and publications	}		_			
Operating and Administrative	23	Other expenses (attach schedu	le)	<b>%</b> 332,8	66	16,989		315,877
rati	24	Total operating and administrat						
<u>ā</u>		Add lines 13 through 23		722,4	08	21,784	o	686,801
0	25	Contributions, gifts, grants paid		164,9	71			164,971
	26	Total expenses and disbursements	•	887,3	79	21,784	0	851,772
	27	Subtract line 26 from line 12						<u> </u>
	а	Excess of revenue over expense	L.	419,2	03			
	b	Net investment income (if negati	L			842,536		
	c	Adjusted net income (if negative					0	
or P	rivacy	Act and Paperwork Reduction A	ct Notice, see the instr	uctions.	at No	11280Y		990- PE (2006)

Part II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of	year
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1		st-bearing	62,998	423,711	423,711
2		orary cash investments	421,774	40,249	40,249
3		ble -			
1.		or doubtful accounts 🕨			
4		le			
		or doubtful accounts 🕨			
5	Grants receivable				
6		from officers, directors, trustees, and other			
		ns (attach schedule) (see page 16 of the			
7	Other notes and l	oans receivable (attach schedule) 🟲			
	Less allowance for	or doubtful accounts 📂			
Assets 6 8	•	lle or use			
و اک		and deferred charges	<del>-</del>		<del>_</del> ·
10a		and state government obligations (attach schedule)	5,709,926	<b>%</b> 6,175,271	6,175,271
ь		porate stock (attach schedule)	221,475		143,344
ء ا		porate bonds (attach schedule)	221,473	221,300	143,344
11		d, buildings, and equipment basis ▶			
		d depreciation (attach schedule)			
12		rtgage loans			
13		er (attach schedule)			
14		nd equipment basis > 2,986			<del></del>
1		d depreciation (attach schedule) ▶ 930	2 970	<b>6€</b> 1 3.05€	2.056
15		<b></b>	2,879		2,056
16	•	scribe)	353,133	328,462	336,437
16	•	e completed by all filers—see page 17 of	6 772 485	7 404 005	
		Also, see page 1, item I)	6,772,185	7,191,335	7,121,068
17		and accrued expenses	22,780	19,633	
18					
≨ 19					
불 20		s, directors, trustees, and other disqualified persons			
19 20 21 22 22 22 22 22 22 22 22 22 22 22 22		her notes payable (attach schedule)			
_   22	Other liabilities (d	lescribe ▶)	2,649	5,743	
23	Total liabilities (a)	dd lines 17 through 22)	25,429	25,376	
+		follow SFAS 117, check here	23,123	23,370	
1		s 24 through 26 and lines 30 and 31.			
∯ 24	Unrestricted	· · · · · · · · · · · · · · · · · ·			
90 24 25 26	Temporarily restri	cted			
50 26	Permanently restr				
<u></u>	•	do not follow SFAS 117, check here ▶ ▽	<del></del>		
Fund	and complete lines	,			
	•	st principal, or current funds			
~ I		surplus, or land, bldg , and equipment fund			
29		, accumulated income, endowment, or other funds	6.746.756	7.465.050	
¥ 30		r fund balances (see page 17 of the	6,746,756	7,165,959	
Net Assets 20 30			6 746 755	- 455 050	
		F	6,746,756	7,165,959	
31		d net assets/fund balances (see page 17 of	6 772 405	7 454 755	
	the instructions)		6,772,185	7,191,335	
Part II	Analysis of	Changes in Net Assets or Fund Balances			
1	Total net assets	or fund balances at beginning of year—Part II, column (	a) line 30 (must an	ree	
		figure reported on prior year's return)	, a , a must ay	1	6,746,756
2		m Part I, line 27a			419,203
3		not included in line 2 (itemize)		3	419,203
4	Add lines 1, 2, ar			4	7 165 050
5		cluded in line 2 (itemize)		5	7,165,959
6		or fund balances at end of year (line 4 minus line 5)—Pa	art II. column (b) In		7.165.959

Part	IV Capital Gains	and Lo	sses for Tax on Inve	stment Income	}	· · · · · · · · · · · · · · · · · · ·	rage
			(s) of property sold (e g , re common stock, 200 shs N		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data	Table			D DOMACION		
ь							
С		-					
d							
е							
(6	a) Gross sales price		<b>(f)</b> Deprectation allowe (or allowable)	1	t or other basis pense of sale		n or (loss) f) minus (g)
a	See Additional Data	Table					
ь							
с							
d							
е					-		·
C	omplete only for assets	showing	gain in column (h) and owne	ed by the foundation	on 12/31/69	(I) Gains (Co.	(h) gain minus
(i)	FM V as of 12/31/69		(j) Adjusted basis as of 12/31/69		ess of col (1) col (j), if any		less than -0-) <b>or</b> rom col (h))
<u>a</u>	See Additional Data	Table					
b			· · · · · · · · · · · · · · · · · · ·				
с							
d	<u> </u>						
e							
2	Capital gain net inco	me or (ne	t capital loss)	If gain, also enter If (loss), enter -0-		2	674,772
3	Net short-term capit	al gain or	(loss) as defined in sectio	ns 1222(5) and (6)	, )		
			e 8, column (c) (see pages			լ	
	If (loss), enter -0- in					3	C
Part	V Qualification I	Inder 9	Section 4940(e) for R	educed Tay on	Not Toyoctme	'   '	
Was the If "Yes,	"the foundation does no	ie section ot qualify	4942 tax on the distribute under section 4940(e) Do	not complete this	part		┌ Yes ┌ No
1511		T eac	ch column for each year, se	ee page 18 of the in	structions before		
	(a) period years Calendar or tax year beginning in)	Adjuš	(b) ted qualifying distributions	(c) Net value of nonchar	itable-use assets	(d) Distributio (col (b) divideo	n ratio
_	2005		709,576		5,912,501		0 120013
	2004		871,119		6,084,857		0 143162
	2003		966,173		6,350,380		0 152144
	2002		522,752		6,355,355		0 082254
	2001	L	244,741		5,729,074	· ·	0 042719
2						2	0 540292
3	Average distribution the number of years t	ratio for t the found:	he 5-year base period—div ation has been in existence	ride the total on line infless than 5 year	2 by 5, or by	3	0 108058
4	Enter the net value of	f nonchar	itable-use assets for 2006	from Part X, line 5		4	6,596,954
5	Multiply line 4 by line	3				5	712,854
6	Enter 1% of net inves	stment in	come (1% of Part I, line 27	'b)		6	8,425
7	Add lines 5 and 6					7	721,279
8			rom Part XII, line 4			8	851,772
	If line 8 is equal to or the Part VI instructio	greater t ns on paç	han line 7, check the box ( ge 18	n Part VI, line 1b, a	and complete that	part using a 1% tax	

1a	Excise Tax based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see pag	e 18 of the ins	tructio	ns)	
14	, =====================================				
ь	Date of ruling letter (attach copy of ruling letter if necessary-see instructions)  Domestic foundations that meet the section 4940(e) requirements in Part V, check	1 .			
u	here F and enter 1% of Part I, line 27b	1			8,425
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				
3	Add lines 1 and 2	2			0 425
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	3		-	8,425
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	4			0.
6	Credits/Payments	5			8,425
a	2006 activated to a second seco				
ь	Exempt foreign organizations—tax withheld at source 6b				
c	The said with contracting for the said water and said with a said water and said				
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d	7			2
8	Enter any penalty for underpayment of estimated tax. Check here T if Form 2220 is attached				2,694
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	8			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid >	9	-		
11		10			4,269
	tVII-A Statements Regarding Activities 4,269 Refunded	11			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or d		T	Yes	No
	It participate or intervene in any political campaign?	u	1-	res	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see pa		. 1a	ļ	No
•	19 of the instructions for definition)?	ge	46		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material.		1b	<del> </del>	No
	published or distributed by the foundation in connection with the activities.	•			
c	Did the foundation file Form 1120-POL for this year?		1c		No
d			1	<del> </del>	140
	(1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imp	nsed			ĺ
	on foundation managers > \$0	oseu			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
	If "Yes," attach a detailed description of the activities.		1	<del> </del>	<u> </u>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument,	articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		. 3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	_	No
ь	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	-	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
	If "Yes," attach the statement required by General Instruction T.		<del>                                     </del>		-140
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or		1		
	By state legislation that effectively amends the governing instrument so that no mandatory direction	าร			
	that conflict with the state law remain in the governing instrument?		. 6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 20 of the		<u> </u>		
	instructions) ►MA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney	-			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(	j)(3)			
	or 4942(j)(5) for calendar year 2006 or the taxable year beginning in 2006 (see instructions for Part X				
	page 26)7 If "Yes," complete Part XIV		. 9		No
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addre	sses	10		No
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the				
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).		11a		No
	If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the i				
	rents, royalties, and annuities described in the attachment for line 11a?		11b		
	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?		12		No
	Did the foundation comply with the public inspection requirements for its annual returns and exemption	application?	13	Yes	
	Web site address ►RILCF ORG				
L4	The books are in care of ►ROBERT I LAPPIN	ne no ►(978	)744-	0556	
	Landa da Mado Boy ook Califu Ma	-4 <b>▶</b> 01970			
l <b>5</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here .				
	and a visit of the second of t	15	• •		- 1

	n 990-PF (2006)		Р	age 5
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	T	1	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	a During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) Yes V No			
ь	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
_	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	10		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
_	that were not corrected before the first day of the tax year beginning in 2006?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	10		MO
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2006, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2006?	1		
	If "Yes," list the years > 20, 20, 20			
ь	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 20 of the instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
ь	If "Yes," did it have excess business holdings in 2006 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	ıf the foundation had excess business holdings in 2006.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2006?	4b		No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry			
	on, directly or indirectly, any voter registration drive?			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?			
	(4) Provide a grant to an organization other than a charitable, etc , organization described			
	in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) $\Gamma$ Yes $\overline{V}$ No.			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or			
	educational purposes, or for the prevention of cruelty to children or animals? Yes 🗸 No			
Ь	If any answer is "Yes" to $5a(1)$ – $(5)$ , did <b>any</b> of the transactions fail to qualify under the exceptions described in			
	Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 21 of the instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the			
	tax because it maintained expenditure responsibility for the grant? Yes No			
_	If "Yes," attach the statement required by Regulations section 53.4945-5(d).		ĺ	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay			
	premiums on a personal benefit contract?			
ь	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
_	If you answered "Yes" to 6b, also file Form 8870.			
7a 	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes Vo			
D	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	ſ	No

Part VIII Information About and Contractors	t Of	ficers, Directors	s, Tı	ustees, Founda	tior	n Managers, Highly	Paid Employees,
1 List all officers, directors, trustees	s, foi	ındat ion managers a	ınd t	heir compensation (	see p	age 22 of the instruction	ns).
(a) Name and address	(b)	Title, and average hours per week evoted to position	(	c) Compensation (f not paid, enter -0-)	ei	(d) Contributions to mployee benefit plans deferred compensation	(e) Expense account, other allowances
ROBERT I LAPPIN	1	STEE		0		0	
60 LITTLES POINT SWAMPSCOTT, MA 01907	10 (			·		ŭ,	
2 Compensation of five highest-paid If none, enter "NONE."	emp	loyees (other than t	t hose	e included on line 1–	see	page 22 of the instruction	ons).
(a) Name and address of each employ paid more than \$50,000	/ee	(b) Title and avera hours per week devoted to position	-	(c) Compensatio	n	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEBORAH COLTIN		EXECUTIVE		119,	020	0	
18 MANDALAY DRIVE PEABODY, MA 01960		DIRECTOR 40 00					
		_					
Total number of other employees paid o	vers	50,000	<u> </u>			· · · · · · •	
3 Five highest-paid independent com "NONE."	t ract	ors for professional	serv	ices—(see page 22 c	of the	e instructions). If none,	enter
(a) Name and address of each person	n pai	d more than \$50,00	0	(b) T	ype o	of service	(c) Compensation
BINGHAM McCUTCHEN LLP				LEGAL SERVICES			101,190
PO BOX 3486 BOSTON, MA 02241							
	-	-					
						·	
Total number of others receiving over \$	E0.0	00 for professional			-		
Part IX-A Summary of Direct				ces	•	<u> </u>	
List the foundation's four largest direct charitable organizations and other beneficiaries served, con	activ iferen	ities during the tax year ces convened, research i	Inclu paper	de relevant statistical infi s produced, etc	ormat	ion such as the number of	Expenses
1 Create, publish and disseminate do	cum	entary videos on Jev	vish	achievements and ac	hiev	ers	2,332
<b>2</b> Educational programs on Judaism ii Jewish pride				, -			41,009
3 Continuity Community Programs in PROGRAMS and others	lcudi	ng Rekindal Shabbai	t, BA	BAGANEWZ, INTER	RFAI	TH OUTREACH	395,468
4							

D	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		A mount
1			
2			
Α	ll other program-related investments See page 22 of the instructions		
3			
ota	Add lines 1 through 3	<b>&gt;</b>	
Рa	Minimum Investment Return (All domestic foundations must complete this part. Fo	reign	foundations,
1	see page 23 of the instructions.)  Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
•	purposes		
a	Average monthly fair market value of securities	1a	6 539 690
ь	Average of monthly cash balances.	1b	6,538,689
c	Fair market value of all other assets (see page 23 of the instructions).		155,740
d	Total (add lines 1a, b, and c).	1c	2,986
e	Reduction claimed for blockage or other factors reported on lines 1a and	1d	6,697,415
_	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets.		
3	Subtract line 2 from line 1d	3	6 607 415
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 23		6,697,415
•	of the instructions)	4	100 461
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	100,461
6	Minimum investment return. Enter 5% of line 5	6	6,596,954
	Distributable Amount (see sees 34 of the instructions) (Section 4043/-V/2) and (-V/		329,848
Pa	foundations and certain foreign organizations check here F and do not complete t	his pa	rt.)
1	Minimum investment return from Part X, line 6	1	329,848
2a	Tax on investment income for 2006 from Part VI, line 5 2a 8,425		
b	Income tax for 2006 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	8,425
3	Distributable amount before adjustments Subtract line 2c from line 1	3	321,423
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4	5	321,423
6	Deduction from distributable amount (see page 24 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	321,423
	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	851,772
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	Ì	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
1	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	851,772
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 25 of the instructions)	5	8,425
5	Adjusted qualifying distributions. Subtract line 5 from line 4	6	843,347
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	e found	dation qualifies for the

	m 990-PF (2006)				Page <b>8</b>
F	art XIII Undistributed Income (see page				T
		<b>(a)</b> Corpus	(b) Years prior to 2005	(c) 2005	(d) 2006
1	Distributable amount for 2006 from Part XI, line 7				321,423
2	Undistributed income, if any, as of the end of 2005			<del>.</del>	
	Enter amount for 2005 only				
	Total for prior years 20, 20, 20	-			
	Excess distributions carryover, if any, to 2006	- 12-14-1-2		_	
	From 2001				
b					
C	From 2003				
d	From 2004				
	From 2005				
f	Total of lines 3a through e	1,870,247			
4	Qualifying distributions for 2006 from Part				
	XII, line 4 🕨 \$ 851,772				
а	Applied to 2005, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)				
C	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)				
	Applied to 2006 distributable amount	520.240			321,423
	Remaining amount distributed out of corpus	530,349			
5	Excess distributions carryover applied to 2006				
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as				
٠	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	2,400,596			
	Prior years' undistributed income Subtract				
	line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
d	tax has been previously assessed Subtract line 6c from line 6b Taxable			****	· -
u	amount—see page 26 of the instructions				
e	Undistributed income for 2005 Subtract line				
	4a from line 2a Taxable amount—see page				,
	26 of the instructions				
f	Undistributed income for 2006. Subtract				
	lines 4d and 5 from line 1. This amount must				
7	be distributed in 2007				0
•	corpus to satisfy requirements imposed by				
	section 170(b)(1)(E) or 4942(g)(3) (see page				
	26 of the instructions)				
8	Excess distributions carryover from 2001 not				
	applied on line 5 or line 7 (see page 26 of				
۵	the instructions)	<del></del>			-
7	Subtract lines 7 and 8 from line 6a	2,400,596	İ		
10	Analysis of line 9		<del></del>		
	From 2002				
	From 2003				
	From 2004				
d	From 2005				
	From 2006				

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D	20	_	a

P	Part XIV Private Operating Fo	<b>undations</b> (see p	age 27 of the ins	structions and Par	t VII-A, question	19)
1a	If the foundation has received a ruling or foundation, and the ruling is effective for			operating		
	Check box to indicate whether the organ	ization is a private o	perating foundation	described in sectio	n	or <b>[</b> 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for each year listed	(a) 2006	<b>(b)</b> 2005	(c) 2004	( <b>d)</b> 2003	
ь	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
	Amounts included in line 2c not used directly for active conduct of exempt activities				-	
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the	-	*			
	alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
b	under section 4942(j)(3)(B)(i) "Endowment" alternative test— enter 2/3 of minimum investment return shown in	3				
	Part X, line 6 for each year listed					
C	"Support" alternative test—enter	•				
	(1) Total support other than gross investment income (interest, dividends, rents, payments					
	on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public					<del></del>
	and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Informat	ion (Complete t	his part only if	the organization	n had \$5,000	or more in
_	assets at any time during		page 27 of the	instructions.)		
1 a	Information Regarding Foundation Mana List any managers of the foundation who		re than 2% of the t	otal contributions re	caived by the foun	dation
	before the close of any tax year (but only	if they have contrib	uted more than \$5,	.000) (See section !	507 (d)(2) )	uation
	ROBERT I LAPPIN					
b	List any managers of the foundation who ownership of a partnership or other entity	own 10% or more of () of which the founda	the stock of a corp ition has a 10% or	oration (or an equall greater interest	y large portion of th	he
2	Information Regarding Contribution, Gra	nt, Gift, Loan, Schola	ırship, etc., Progra	ms:		
	Check here vifthe organization only unsolicited requests for funds. If the organizations under other conditions, con	anization makes gifts	, grants, etc (see	aritable organization page 26 of the instru	s and does not acc uctions) to individu	ept als or
а	The name, address, and telephone numb	er of the person to w	hom applications s	hould be addressed		
b	The form in which applications should be	submitted and inform	mation and materia	Is they should includ	de	
c	Any submission deadlines	·				
ď	Any restrictions or limitations on awards factors	, such as by geograp	ihical areas, charit	able fields, kınds of ı	nstitutions, or othe	er

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation show any relationship to Purpose of grant or status of A mount any foundation manager contribution Name and address (home or business) recipient or substantial contributor a Paid during the year See Additional Data Table .**▶** 3a 164,971 **b** Approved for future payment .**►** 3b

ter gross amounts unless otherwise indicated	Unrelated bus	siness income	Excluded by section	512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exem function incom (See page 26 d
					the instructions
a b					
с					
d					
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments			14	76,437	
Dividends and interest from securities ,	•		14	112,501	
Net rental income or (loss) from real estate				-	
a Debt-financed property		<del></del>	1		
<b>b</b> Not debt-financed property					
Other investment income			14	610	
Gain or (loss) from sales of assets other than inventory			18	674,772	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory.					
Other revenue a					
b					
c					
d					
e					
e Subtotal Add columns (b), (d), and (e)				864,320	
eSubtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)			1	· ·	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page	28 to verify calcu	lations )		3	
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page art XVI-B Relationship of Activities t	28 to verify calcu  o the Accomp	lations ) lishment of l	Exempt Purpose	3	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page art XVI-B Relationship of Activities to Explain below how each activity for which accomplishment of the ac	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page art XVI-B Relationship of Activities to Explain below how each activity for which is the substitution of the s	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  TIXVI-B Relationship of Activities t  Explain below how each activity for whith the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page art XVI-B Relationship of Activities to the accomplishment of the organization.	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  TIXVI-B Relationship of Activities t  Explain below how each activity for whith the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  TI XVI-B Relationship of Activities t  Explain below how each activity for whith accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  art XVI-B Relationship of Activities t  Explain below how each activity for whith the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  IT XVI-B Relationship of Activities t  Explain below how each activity for whe the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  IT XVI-B Relationship of Activities t  Explain below how each activity for whe the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  Tt XVI-B Relationship of Activities t  Explain below how each activity for wh the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3.
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  Tt XVI-B Relationship of Activities t  Explain below how each activity for wh the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3.
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  Tt XVI-B Relationship of Activities t  Explain below how each activity for wh the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  Tt XVI-B Relationship of Activities t  Explain below how each activity for wh the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3.
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  Tt XVI-B Relationship of Activities t  Explain below how each activity for wh the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  Tt XVI-B Relationship of Activities t  Explain below how each activity for wh the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  IT XVI-B Relationship of Activities t  Explain below how each activity for whe the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3.
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  IT XVI-B Relationship of Activities t  Explain below how each activity for whe the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3.
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  IT XVI-B Relationship of Activities t  Explain below how each activity for whe the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3.
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  IT XVI-B Relationship of Activities t  Explain below how each activity for whe the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3.
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  IT XVI-B Relationship of Activities t  Explain below how each activity for whe the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3.
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  Int XVI-B Relationship of Activities t  Explain below how each activity for whith the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3.
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  art XVI-B Relationship of Activities t  Explain below how each activity for whith the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  IT XVI-B Relationship of Activities t  Explain below how each activity for whe the accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,32
Subtotal Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions on page  TI XVI-B Relationship of Activities t  Explain below how each activity for whith accomplishment of the organization	28 to verify calcu  o the Accomp  iich income is rep	lations ) lishment of I orted in column (	Exempt Purpose (e) of Part XVI-A co	3es	864,3.

	90-PF	Information Re		g Transfers To and Tra : Organizations	nsactions and Relat	ionships With		Pa	ige <b>1</b> 2
1 Did	the organ			any of the following with any other	organization described in section			T.,	T
				rganizations) or in section 527, relati				Yes	No
_	_		,						
				o a noncharitable exempt org					
					• • • • • • • • • •		1a(1)	<u> </u>	No
		assets					1a(2)		No
		sactions							
				empt organization			. 1b(1)		No
				able exempt organization			. 1b(2)		No
(3)	Renta	l of facilities, equipme	nt, or othe	rassets			. 1b(3)		No
(4)	Reimb	ursement arrangemen	its				1b(4)		No
(5)	Loans	or loan guarantees.					. 1b(5)		No
(6)	Perform	nance of services or n	nembershi	p or fundraising solicitations.			1b(6)		No
<b>c</b> Sha	aring of	facilities, equipment, i	mailing lis	ts, other assets, or paid empl	oyees		. 1c		No
val ma	ue of th	e goods, other assets,	, or servic	complete the following schedi es given by the reporting orga arrangement, show in columr	inization If the foundation	received less than	fair		
(a) Line	No I	(b) Amount involved	(c) Name	of noncharitable exempt organizatio	n (d) Description of trans	fers, transactions, and s	haring am	naeme	nte
		(-,	(4) 113.712	ar nonemoticable exempt organization	(a) bescription of datis	icis, transactions, and s	manny and	ingemei	
						<del></del>	•		
					<del> </del>				
				, -		<del></del>			
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	_					· · · · · · · · · · · · · · · · · · ·			
							<del></del>		
-						<u> </u>			
des	Yes," co	n section 501(c) of the implete the following s (a) Name of organization	chedule	tated with, or related to, one of ther than section 501(c)(3))  (b) Type of organ	or in section 527?	(c) Description of rela	itionship		
	the be	est of my knowledge a d on all information of * * * * *	nd belief, which prej	that I have examined this reti it is true, correct, and comple parer has any knowledge	te Declaration of preparer	******	tatement er or fidu	s, and iciary)	to IS
	F 51	gnature of officer or tr	ustee		Date	Title			
Sign Here	Paid Preparer's Use Only	Preparer's Signature			Date	Check if self- employed ▶	Prepare PTIN (See <b>Si</b> page 28 of th instruct	<b>gnat ur</b> 1e	re on
	Prep Use		₹	Tofias PC	1	EIN ►	1		
		address, and ZIP co	nae	350 Massachusetts Avenu	e	Phone no (617	761-06	00	
				Cambridge, MA 02139		(317)	,		

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As Filed Data -

DLN: 93491207000027

Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors
Supplementary Information for

OMB No 1545-0047

Or 990PF) Department of the Treasury Internal Revenue Service	Supplementary Information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions)	,	2006
Name of organization ROBERT I LAPPIN CHARITABI	E FOUNDATION	Employer ide	ntification number
Organization type (ch	eck one)	04-6579206	5
Filers of:	Section:		
Form 990 or 990-EZ	501(c)( ) (enter number) organization		
	■ 4947(a)(1) nonexempt charitable trust not treated as a private four	ndation	
	527 political organization		
Form 990-PF	501(c)(3) exempt private foundation		
	√ 4947(a)(1) nonexempt charitable trust treated as a private foundat	ıon	
	☐ 501(c)(3) taxable private foundation		
	on is covered by the <b>General Rule</b> or a <b>Special Rule</b> . ( <b>Note:</b> O <i>nly a section boxes for both the General Rule and a Special Rule—see instructions)</i>	n 501(c)(7), (8), or (10	0)
General Rule—			
	s filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or in the second of the	more (in money or	
Special Rules—			
under sections 5	1(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 <sup>1</sup> /3% supp 09(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the your 2% of the amount on line 1 of these forms (Complete Parts I and II)		
during the year,	1(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received aggregate contributions or bequests of more than \$1,000 for use exclusively by or educational purposes, or the prevention of cruelty to children or animals.	for religious, charitable	e,
during the year, and aggregate to the year for an eapplies to this or,	I(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received some contributions for use exclusively for religious, charitable, etc., purposes more than \$1,000 (if this box is checked, enter here the total contributions the xclusively religious, charitable, etc., purpose. Do not complete any of the Partiganization because it received nonexclusively religious, charitable, etc., contributions to the contribution of the particular to the particular	i, but these contribution at were received during sunless the <b>General</b> industriant of \$5,000 or n	ns did ng <b>Rule</b> nore
Caution: Organizations 990-EZ, or 990-PF), but	that are not covered by the General Rule and/or the Special Rules do not file they <b>must</b> check the box in the heading of their Form 990, Form 990-EZ, or o	Schedule B (Form 9 on line 2 of their Form	90, 1

990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization ROBERT I LAPPIN CHARITABLE FOUNDATION

Employer identification number

04-6579206

Part I	Contributors (See Specific Instructions )		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	See Additional Data Table	\$	Person   Payroll   Noncash   (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Fayroll FNoncash F (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person F Payroll F Noncash F (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution )

Name of organization ROBERT I LAPPIN CHARITABLE FOUNDATION

Employer identification number

04-6579206

Part II	Noncash Property (See Specific Instructions )		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	·

Name of o	organization APPIN CHARITABLE FOUNDATION		Employer identification number
			04-6579206
Part III	Exclusively religious, charitable, etc., in aggregating more than \$1,000 for the year For organizations completing Part III, enter the contributions of \$1,000 or less for the year	e <b>ar.</b> (Complete columns <b>(a)</b> through <b>(e</b> e total of <i>exclusively</i> religious, charitat	) and the following line entry ) ple, etc.,
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
- 1 4111			
		(e) Transfer of gift	
	Transferee's name, address, and	I ZIP 4 Relatio	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift	nship of transferor to transferee
	Transieree 3 frame, address, and	- Relatio	namp of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, and	I ZIP 4 Relatio	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(-)	
!	Transferee's name, address, and	(e) Transfer of gift ZIP 4 Relatio	nship of transferor to transferee

## **Additional Data**

Software ID: Software Version:

EIN: 04-6579206

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

## Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
_1_	ROBERT I LAPPIN 60 LITTLES POINT SWAMPSCOTT, MA 01907	\$ <u>32,855</u>	Person F Payroll F Noncash F  (Complete Part II if there is a noncash contribution )
2	ANDREW LAPPIN 630 LINCOLN AVENUE GLENCOE, IL 60022	\$\$	Person  Payroll  Noncash  (Complete Part II if there is a noncash contribution )
_3_	PETER LAPPIN 46 NEPTUNE STREET BEVERLY, MA 01915	\$ \$ 58,111	Person  Payroll  Noncash  (Complete Part II if there is a noncash contribution )
_4	NANCY LAPPIN 172 BEACON STRETT APT 7 BOSTON, MA 02116	\$\$ 58,111	Person F Payroll F Noncash F  (Complete Part II if there is a noncash contribution )
5	M ORLAND B SILVERS TRUSTEES BINGHAM MCCUTCHEN 1 STATE ST 21ST FL  HARTFORD, CT 061033102	\$ <u>92,460</u>	Person F Payroll F Noncash F  (Complete Part II if there is a noncash contribution )
-6	M ORLAND B SILVERS TRUSTEES BINGHAM MCCUTCHEN 1 STATE ST 21ST FL HARTFORD, CT 061033102	\$\$	Person  Payroll  Noncash  (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(d) Type of contribution	Person 🔽	Payroll	(Complete Part II if there is a noncash contribution )
(c) Aggregate contributions		\$ 92,460	
(b) Name, address, and ZIP + 4	ROBERT I LAPPIN 1976 FAMILY TRUST FBO PETER LAPPIN	M ORLAND B SILVERS TRUSTEES BINGHAM MCCUTCHEN 1 STATE ST 21ST FL	HARTFORD, CT 061033102
(a) No.	2	7-	

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# TY 2006 Accounting Fees Schedule

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	14,795	4,795	0	0

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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2006 Depreciation Schedule

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE EQUIPMENT	2005-10-19	2,423	87	87 200DB	2 00 7	899	0		
OFFICE EQUIPMENT	2005-11-04	563	20	20 Z00DB	2 00	155	0		

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# TY 2006 Investments Corporate Stock Schedule

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

	Value	End of Tear Fair Market Value
CONEXANT SYSTEMS INC	11,065	1,214
AVAYA, INC	29,209	28,981
LUCENT TECHNOLOGIES, INC	80,343	25,189
TEXAS INSTRUMENTS	10,161	24,935
TRANSSWITCH CORPORATION	14,529	4,623
AGERE SYSTEMS NEW	17,878	5,195
POWERDSINE LTD	22,365	24,002
LUCENT TECHNOLOGIES, INC - WARRANTS	3,949	1,975
SYMANTEC CORP.	32,087	27,230

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## **TY 2006 Investments Government Obligations Schedule**

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

**EIN:** 04-6579206

US Government Securities - End of

6,175,271 Year Book Value:

US Government Securities - End of Year Fair Market Value:

6,175,271

State & Local Government Securities - End of Year Book

Value:

State & Local Government

Securities - End of Year Fair

Market Value:

## **Additional Data**

Software ID:

Software Version:

**EIN:** 04-6579206

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines a

of ill 990PF Part IV - Capital Gains and Losses for Lax on Investment Income - Lines a - d	ment Income	- Lines a - d	
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr)
STAR VENTURES ENT NO III	А	2005-06-30	2005-06-30
STAR VENTURES ENT NO V	a.	2005-06-30	2005-06-30
STAR SEED ENTERPRISE	۵	2005-06-30	2005-06-30
STAR GROWTH ENTERPRISE	ď	2005-06-30	2005-06-30
STAR VENTURES ENT NO IX	А	2005-06-30	2005-06-30
STAR SEED ENTERPRISE	d	2005-06-30	2005-06-30
BERNIE MADOFF AND MERRILL LYNCH SECURITIES	Ь	2005-06-30	2005-06-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,189		0	17,189
25,903		0	25,903
		38,662	-38,662
39,298		0.	39,298
40,214		0	40,214
		2,335	-2,335
57,372,694		56,779,529	593,165

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines i - I

Complete only for assets show	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69	y the foundation on 12/31/69	(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col (k), but not less than -0-) <b>or</b> Losses (from col (h))
			17,189
			25,903
			-38,662
			39,298
			40,214
			-2,335
			593,165

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
AMERICAN FRIENDS OF LIVNOT U- LEHIBANOT333 7th ave new york, NY 10001	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	2,500
CAMERApo box 35040 boston, MA 021350001	NONE	sEC 501(C)	FOR ONGOING OPERATIONS	5,000
CHABOD LUBAVITCH OF THE NORTH SHOREpo box 457 swampscott, MA 01907	NONE	sEC 501(C)	FOR ONGOING OPERATIONS	18,000
COHEN HILLEL ACADEMY6 community road marblehead, MA 01945	NONE	sEC 501(C)	FOR ONGOING OPERATIONS	3,000
CONGREGATION AHAVAS ACHIM 216 south first avenue po box 4242 highland park, NJ 08904	NONE	sEC 501(C)	for ongoing expenses	1,580
Jewish Community Center4 COMMUNITY ROAD MARLBLEHEAD, MA 01845	NONE	SEC 501(C)	for ongoing operations	17,950
JEWISH FEDERATION OF THE NORTH SHORE21 front street salem, MA 01970	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	458
JEWISH JOURNAL201 WASHINGTON STREET SALEM,MA 01970	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	000'5
NORTH SUBURBAN JEWISH COMMUNITY CENTER83 pine street peabody, MA 01960	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	7,563
SHALOM INTERNATIONALpo box 440 costa mesa, CA 92628	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	7,500
SHIRAT HAYAM PRESCHOOL55 atlantic avenue swampscott, MA 01907	NONE	sEC 501(C)	for ongoing expenses	2,463
TEMPLE BETH SHALOM287 lafayette street salem,MA 01970	NONE	sEC 501(C)	for ongoing operations	6,177
TEMPLE BETH SHALOM PRESCHOOL 287 lafayette street salem, MA 01970	NONE	SEC 501(C)	For ONGOING OPERATIONS	4,157
TEMPLE EMANU-E1393 atlantic ave marblehead, MA 01945	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	12,000
TEMPLE SHALOM287 lafayette street salem, MA 01970	NONE	SEC 501(C) (3)	FOR ONGOING OPERATIONS	2,000
Total				164,971

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Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
JEWISH IN-MARRIAGE INITATIVE C/O DEBORAH COLTIN 18 MANDALAY DRIVE PEABODY, MA 01960	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	1,000
SHALOM HADASSAHC/O RUTH SIGEL 3 LEDGEWOOD WAY PEABODY, MA 01960	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	100
RABBI EDGAR WEINBURG30 PHILLIPS BEACH AVE SWAMPscott, MA 01907	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	1,000
ISRAEL CRISIS FUNDC/O JEWISH FEDERATION OF THE NORTH SHORE 2 EAST INDIA SQ SALEM, MA 01970	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	50,000
TEMPLE AHAVAT ACHIM86 MIDDLE STREET GLOUCESTER, MA 01930	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	4,800
LYNN SWAMP MARBLE HADDASSAH 23 ARISTOL AVE SWAMPscott, MA 01907	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	2,706
CONGREGATION SHIRAT HAYAM55 Atlantic avenue SWampscott, MA 01907	NONE	SEC 501(C) (3)	FOR ONGOING OPERATIONS	2,794
TEMPLE NER TAMID368 LOWELL ST PEABODY, MA 01960	NONE	SEC 501(C) (3)	FOR ONGOING OPERATIONS	100
CAMP MENORAH18 AUBURNDALE RD MArblehead, MA 01945	NONE	SEC 501(C) (3)	FOR ONGOING OPERATIONS	623
CREATIVE WAYS21902 DELAOSA ST WOODLAND HILLS, CA 91364	NONE	SEC 501(C)	FOR ONGOING OPERATIONS	3,500
Total				164,971

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## TY 2006 Land, Etc. Schedule

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT	2,423	755	1,668	
OFFICE EQUIPMENT	563	175	388	

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## TY 2006 Legal Fees Schedule

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	113,296	0	0	113,296

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## TY 2006 Other Assets Schedule

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

	Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
61,758 44,973 106,499 1	SVE STAR VENTURES ENT NO III	31,492	17,240	
106,499 1 108,411 1.	SVE STAR VENTURES ENT NO V	61,758	32,726	22,645
106,499	STAR SEED ENTERPRISE	44,973	1,435	586'85
108,411	STAR GROWTH ENTERPRISE	106,499	128,507	123,353
_	SVE STAR VENTURES ENT NO IX	108,411	148,554	131,454

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TY 2006 Other Expenses	nses Schedule			
Z	Name: ROBERT I LAPPIN CHARITABLE FOUNDATION EIN: 04-6579206	PPIN CHARITABLE	FOUNDATION	
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Program Development expenses	291,305	0	0	291,305
administrative expense	15,034	0	0	15,034
Great Jewish Achievements	1,151	0	0	1,151
misc	8,387	0	0	8,387
MANAGEMENT FEES	16,989	16,989	0	0

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# TY 2006 Other Income Schedule

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER MISCELLANEOUS INCOME	610	610	

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# TY 2006 Other Liabilities Schedule

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

<b>EIN:</b> 04-6579206		
Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED PENSION COST		5,743

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## TY 2006 Taxes Schedule

Name: ROBERT I LAPPIN CHARITABLE FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroli taxes	18,346	0	0	18,346
FEDERAL TAXES	000'ε	0	0	0
STATE TAXES	250	0	0	250